

Advanced Estimation Module for PTMS

Generate accurate tax projections for the bill-back of leased assets

Billing back clients at lease inception or lease termination are major challenges for leasing companies, especially when tax bills are received after lease termination. Many leasing companies are forced to estimate taxes early to bill back clients at the end of lease.

Why you need it

Advanced Estimation Module (AEM) for CSC PTMS® calculates tax at lease inception and lease termination using the best available tax rates and depreciation schedules, helping teams collect tax earlier and more accurately.



Advanced Estimation Module for PTMS is a faster and more accurate way to collect property tax from clients

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Create more accurate tax estimates

- Pre-bill and bill-back clients
- Reconcile what you've already billed against what is still owed

☐ Flag terminating leases for invoicing

Estimate tax for assets not managed in PTMS

Create monthly property tax estimates for the life of a lease

Export estimated tax data for invoicing

Provide documentation on how tax was calculated

New lease estimate API

A seamless way to estimate property tax on new leases for users without access to PTMS, such as clients or sales team members. The application programming interface (API) can be deployed from your sales or client relationship management (CRM) platform, or even your company's website, to produce tax estimates in real time for the life of a new lease, making it simple to include the property tax amount in your monthly invoices.

End of lease estimate API

Help your tax, accounts receivable, or other client-facing groups with estimating property tax on terminating leases. The API produces tax estimates in real time and gives visibility into what tax has and has not been billed to the client, to assist with billing an estimated tax at the end of lease before a tax bill has been received. This API can be integrated directly into your accounts receivable software to update leasing records with the amount that needs to be invoiced upon final termination.

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