

Document for PTMS

Cloud-based document management software for CSC PTMS

Boost workforce efficiency and collaboration with a hosted document repository that organizes tax documents and syncs them with records in CSC PTMS, eliminating paper-heavy environments and helping you do more in less time.

Why you need it

Document for CSC PTMS is designed to address challenges, like wasting time manually storing and cataloging tax documents.

Tagging tax documents with descriptive metadata reduces retrieval time and eliminates the need to search for them outside the system.

Efficiently manage returns, notices, bills, appeal and audit information, or correspondence with tax authorities.



We're ready to talk.

1 800 927 9800 [cscglobal.com](https://www.cscglobal.com)



Document for PTMS makes organizing files easier



Improved visibility

Automatically links tax documents to their corresponding CSC PTMS records for instant access.



Secure storage

Securely stores documents in a centralized management system.



Effective collaboration

Provides for easily searchable tax data, which means easier team collaboration.



Easy implementation

Requires no IT investment.



Increased control

Secures documents for easier audits and strengthens SOX controls.



Efficient organization

Reduces document filing and retrieval times through cataloging.



Minimized penalties

Helps users avoid missing deadlines and late filings.



Reduced costs

Reduces document storage costs.



We're ready to talk.