



Mergers and Acquisitions: Transaction Continuum

DUE DILIGENCE

Pre-merger and deal planning

- UCC searches
- IP ownership searches (trademark, patent, copyright)
- Status searches
- Property searches
- Domain name audit
- Litigation searches
- Entity searches
- Good standing verification
- Formation of special purpose entities
- Business license searches
- Payment of late fees/penalties
- Reinstatement
- Name registration

NEGOTIATION

Agreement and documentation

- Document retrieval
- Good standing certificate
- Certified copies
- Bring down letters
- Name services (trademark)
- Domain name search and filing
- Merger prep and file
- Escrow
- Independent director services
- Authentication of documents

CLOSING

Merger filing

- Formation
- Qualification
- Amendments
- Other corporate filings
- UCC filings
- Intellectual property filings
- Withdrawal
- Tax clearances
- Evidence of merger
- Bring down letters

POST CLOSING

Post-merger activities

- Post-merger corporate transactions
- Motor vehicle services
- Business licenses
- Real property recording
- Name change filings
- Foreign filings

RISK MANAGEMENT

Ongoing compliance and governance

- Registered agent
- Record center
- Annual reports
- Corporate transaction services
- Secured transactions
- Litigation and management services
- Independent director services
- Brand protection
- Domain management and strategy
- Cyber security services
- Social media monitoring