

# **PTMS**

Property tax software for state and local compliance



Property tax software CSC PTMS® supports the entire property tax life cycle, automating return filing, assessment validation, tax payments, forecasting, accruals, and document management for all industries, including complex and state assessed property. Using PTMS ensures you can effectively manage your property tax work and risk with a single solution, eliminating instances of late filings and non-compliance—no matter your size or industry.

#### ightarrow Streamline return filing

Automation slashes the time you need to devote to returns and minimizes overtime.

#### Jurisdiction tax data

Preloaded jurisdiction tax data reduces information gathering and research time.

#### Prevent overvaluation

Historic data and one-step property value calculations ensure proper valuation.

#### → Accounts payable (AP) integration

Accounts payable interface exports payment requests to any AP system.

## Accrue for tax liability

Update accruals with the best estimate for each accrual period using preloaded tax rates and depreciation schedules.

## Easily allocate property

Save substantial time by allocating property in bulk or individually to the appropriate site or jurisdictions.

#### Identify best known value

PTMS updates its "Best Known Value" field frequently to save you time when researching, forecasting, or adjusting accruals.

## → Automated reporting

Custom report writer with email distribution and branding.

## Audit history

Comprehensive audit log ensures data integrity and Sarbanes Oxley compliance.

## → Roles and permissions

Role-based security grants unique levels of access to different users.

#### → Attachments

Quickly link scanned documents and files to license data.

#### → Batch mode

Quickly filter groups of assets and perform mass updates with bulk editing tools.





# **PTMS** support



# 👊 Training

We offer a wide variety of training courses to provide you with the knowledge and skills you need to successfully manage your compliance processes.



## Bridge services

Bridge services connects PTMS clients with product experts who perform work on your behalf, short term. Ideal for managing unexpected leaves of absence, seasonal activity, or fast-approaching deadlines.



## **Professional services**

Professional services support our client base by working alongside you to optimize software use and deliver performance improvements to their licensing and compliance operations.

## **CSC** can help

Whether you're a newly established business wondering how to best manage your property tax obligations, or an established corporation seeking to expand your business lines or existing geographic footprint, CSC has the software solution to meet your needs.

